

Code	EMC
Company name	ThuDuc Electro Mechanical Joint Stock Company
Date	05/25/2016
Subject	Result of public offering for capital increase

Content:

ThuDuc Electro Mechanical Joint Stock Company has reported the result of public offering for capital increase as follows:

I. Stock:

1. Name of stock : Stock of ThuDuc Electro Mechanical Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 3,400,000 shares
5. Estimated mobilized capital: VND35,417,800,000
6. Issue date: March 14, 2016
7. Beginning date: March 14, 2016
8. Ending date: May 25, 2016
9. Registration date:
 - For the existing shareholders: from March 14, 2016 to May 13, 2016
 - For the unsold shares: from May 16, 2016 to May 19, 2016
10. Payment date:
 - For the existing shareholders: from March 14, 2016 to May 13, 2016
 - For the unsold shares: from May 23, 2016 to May 25, 2016
11. Date of share transfer completion: in June 2016

II. Underwriter: none

III. Distributor: none

IV. Result:

Objects	Issue price (VND/share)	Number of shares offered	Number of shares registered to buy	Number of shares distributed	Number of subscribers	Number of people distributed	Number of people not distributed	The remaining shares	Rate of distribution
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Existing shareholders	10,417	3,400,000	2,958,358	2,958,358	72	72	0	441,642	87.01%
Dealing with the unsold shares	10,417	441,642	441,642	441,642	01	01	0	0	100%
Total	10,417	3,400,000	3,400,000	3,400,000	73 (*)	73 (*)	0	0	100%

Note: (*) Shareholder Hoang Minh Bach is the investor buying shares as an existing shareholder and buying the unsold shares.

V. Result in sum:

1. Total distributed volume : 3,400,000 shares (100% of total issued volume).

2. Total proceeds from the offering : VND35,417,800,000.
3. Total expenses : VND132,200,000 (VAT included)
4. Total net revenue after the offering: VND35,285,600,000.